



Home Equity Loan Checklist

Applications for a home equity loan and home equity lines of credit require the following documentation:

Income:

- Recent paystubs
- Current financial institution statements (if receiving retirement benefits, child support, or alimony)
- Current tax returns (if self-employed)

Employment:

- Employer contact information

Property expenses:

- Copy of property tax assessment
- Statement or declaration page for Homeowner Insurance
- HOA/Condo dues (if applicable)

Debts:

- Copy of loan note, HUD, or statement that shows balance and payment of current debt for subject property
- Payoff Statement (if proceeds will payoff another lien on property)
- Court approved agreement (Child support or alimony; if applicable)